



Tax Systems

Alphacat

Release Notes

Version 23.0.0.25

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1. Introduction

About this release

Welcome to version 23.0.0.25 of Alphacat. The primary focus of this release is to support the creation of the XML files for the 2023 filing season, but also includes:

- Minor updates to maintain compliance with supported jurisdictions
- Minor changes to resolve customer issues and resolve identified bugs

Installation

The Alphacat Administration Guide covers the process for upgrading your copy of Alphacat or performing a new install.

Technical support

We provide a technical support help desk for users requiring assistance. The help desk can be contacted by telephone between the hours of 9.00 am and 5.30 pm, Monday to Friday excluding public holidays.

If you require help or further information, please contact the support team on:		
UK	Tel: +44 (0) 1784 777 666	Email: support@taxsystems.com
Ireland	Tel: +353 (0) 1661 9976	Email: support@taxsystems.ie

2. Minor changes

The following changes have been made:

- Spreadsheet Checker App updated to allow zero payments for Malta
- Add Warning for missing DOB to Spreadsheet Checker
- Disable the ability to 'Combine' reports for BVI reporting
- Add current year as a Reporting Period option, so that clients can report closing structures as they close
- Add jurisdictions to for Cayman reporting
- Incorporating Marshall Islands MessageRefID and DocRefId format requirements
- Date of Birth (DOB) mandatory for Guernsey CRS (same as Jersey)
- Gibraltar CRS - reporting free addresses now allowed
- Apostrophes at start/end of worksheet in RFI name not allowed
- Incorporate changes to HMRC Reportable jurisdictions for 2022
- Include tax interests as resident country for sponsor for FATCA2
- Added SLE currency
- Shift labels on Global charts axis
- IOM have started to fail submissions where the account holder ResCountryCode and Tin counts do not match. They also fail if all pairs do not match. Checks have been added to Alphacat.

3. Bug fixes

The following bugs have been addressed:


- The 'Amend' button is hidden unless using HMRC schema
- Removed "Nationalities" from the Word Summary report as not a CRS requirement
- For a Passive NFE with a 'none' reportable tax interest – remove creation of CRS103
- Ireland FATCA - corrected a bug in DocRefs which weren't picking up the Account number
- DoB blank in some situations (such as multiple names on one entity e.g. maiden name and current surname).
- Address Singapore issues when Account Holder has 2 tax interests and TINs
- Incorrect error on Web Auto process for Undocumented Accounts – error removed
- DOB should not be mandatory when account holder is Undocumented
- IOM CRS change – RFI does not need an IOM address but must have an IOM ResCountryCode

4. Where to find help and support

Once you have installed Alphacat 23.0.0.25, if you require assistance, you will be able to access help and other resources by selecting the **Help** button on the Home Screen of Alphacat Client. This provides the following resources:

- Manuals
- Videos
- Examples
- Contact details for our Support team.

Help



Support

Our support team are ready to assist you with your use of this software and to provide general advice and guidance. In the Help section below you will find manuals covering all aspects of use of the software, the import spreadsheet templates and the spreadsheet checker. There are also videos.

If you need to contact our support team then you can do so via telephone or email using the details provided below.

Contact Us

Phone (UK) [+ 44\(0\) 1784 777 666](tel:+44(0)1784777666) Open 08:00-17:30 Monday-Friday UK time **Available Now**

Email (UK) support@taxsystems.com

Phone (Ireland) [+ 353\(0\) 1661 9976](tel:+353(0)16619976)

Email (Ireland) support@taxsystems.ie

Manuals & Videos | Examples | Helpers

View	Name
	A98FAAC9-FAC6-4795-8AFF-6FEF89DF5758
	FATCA and CRS data template - example CRS data
	FATCA and CRS data template - example FATCA ...
	FATCA and CRS data template - v1.2




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Tax Computer Systems Limited
Magna House, 18 – 32 London Road
Staines-Upon-Thames
TW18 4BP

 01784 777 700

 enquiries@taxsystems.com

 www.taxsystems.com

Registered Office:

Magna House, 18 – 32 London Road, Staines-Upon-Thames, TW18 4BP.
Tax Computer Systems Limited, registration number 05347048

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